**INTEREST RATES MARKET NOTICE**

**Date: 6 July 2018**

**Subject:** New Financial Instrument Listing

***(ABSA BANK LIMITED –“ASN268”)***

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 9 July 2018**.**

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Bond Code** ASN268

**Nominal Issued** R 16,023,000.00

**Issue Price** 100%

**Coupon** (As per applicable pricing supplement)

**Coupon Rate Indicator** Fixed

**Trade Type** Price

**Final Maturity Date** 10 July 2023

**Books Close Date(s)** 30 June 2023

**Interest Payment Date(s)** 10 July 2023

**Last Day to Register** By 17:00 on29 June 2023

**Issue Date** 9 July 2018

**Date Convention** Modified Following

**Interest Commencement Date** 9 July 2018

**First Interest Payment Date** 10 July 2023

**ISIN No.** ZAG000152588

**Additional Information** Unsubordinated Unsecured

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/ASN268%20Pricing%20Supplement%2009072018.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/ASN268%20Pricing%20Supplement%2009072018.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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